

Code	APEC
Company name	Asia – Pacific Securities Joint Stock Company
Date	09/27/2021
Subject	BOD resolution dated September 24, 2021

Content:

The Board resolution dated September 24, 2021, the BOD of Asia – Pacific Securities Joint Stock Company approved the following issues:.

1. Approving the holding of Extraordinary General Meeting 2021:
 - Record date: October 15, 2021
 - Meeting time (estimated): 14:30, November 15, 2021
 - Meeting venue (estimated): Floor 3rd, Grand Plaza Building, 117 Tran Duy Hung, Trung Hoa Ward, Cau Giay District, Ha Noi.
 - Content:
 - + Approving the supplement of Securities business lines;
 - + Approving the plan to raise charter capital;
 - + Approving the regulation on the BOD and Supervisory Board activities;
 - + Other issues.
2. Approving the appointment of Mr. Pham Duy Hung as Person in charge of Corporate Governance.
3. Approving the signing of agreements with related party - APEC Investment Joint Stock Company.
4. Approving to implement the plan for private placement of shares:
 - Stock name: Asia – Pacific Securities Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Offering volume: 3,900,000 shares
 - Offering price: 12,000 dongs/share
 - Expected mobilized amount: VND46,800,000,000
 - Transfer restriction: 01 year from the ending date of the offering.
 - Plan for using capital from the offering:

Total proceeds from the offering of VND46,800,000,000 (estimated) will be used the following purposes:

No.	Content	Amount (VND)
1	Selftrading activities, Securities – Financial Service	16,800,000,000
2	Margin lending activities	30,000,000,000
	Total	46,800,000,000

- Time of implementation: Quarter IV/2021 after being approved by the State Securities Commission of Vietnam (SSC).
5. Approving the foreign investors ownership ratio limit to 100%
 6. Approving the dossier of registration for the private placement of shares.
 7. Approving to register to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE) for new shares.
 8. Approving to implement the plan for stock issuance under ESOP:
 - Stock name: Asia – Pacific Securities Joint Stock Company
 - Stock type: common share
 - Par value: 10,000 dongs/share
 - Issuance volume: 1,100,000 shares
 - Expected mobilized amount: VND11,000,000,000
 - Transfer restriction: 01 year from the ending date of the issuance.
 - Issuance price: VND10,000/share
 - Time of implementation: Quarter IV/2021 after being approved by the State Securities Commission of Vietnam (SSC).
 9. Approving the dossier of registration for the stock issuance under ESOP.
 10. Approving the list of employees participating in the stock issuance under ESOP.